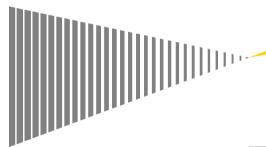
Talent Agenda 2014 Talent and Mobility in Africa

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Overarching themes

The war for talent in Africa

► Global studies and business experience demonstrate that a company's success is directly linked to its ability to attract and retain the right skills. Africa's relative shortage of skills guarantees fierce conflict for the right skills.

The demand for assignments

 Due to the shortage of local skills, international companies rely on assignments to fill the skills gap, but also to facilitate skills transfer and build local talent

Local skills

 Companies are also showing an increased desire to source skills from other African countries or the returning African diaspora

Talent management

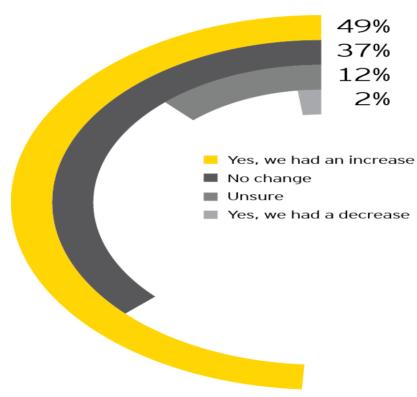
 Studies show that organisations in Sub-Saharan Africa are currently weak in talent-management skills, even though they deem it to be a high priority

Key reasons for assignments to Africa

- Expanding into new markets
- Customer demand
- Local skill shortage
- Management shortage
- Talent development

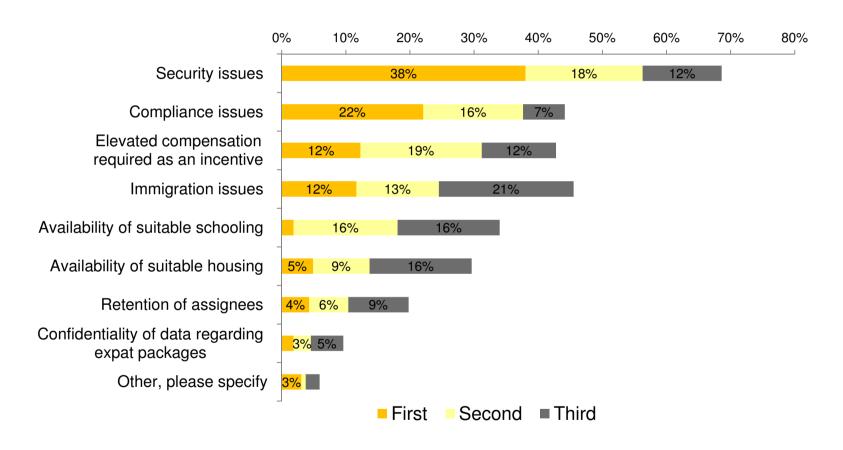
Assignee numbers deployed to growth markets

Did your company change the number of assignees deployed into growth market countries in comparison to other locations in 2012?



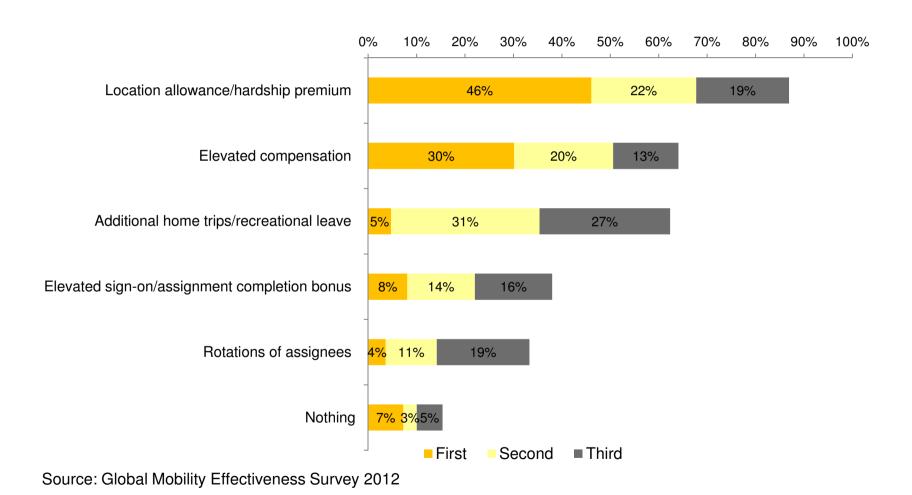
Source: EY Global Mobility Effectiveness Survey 2013

Top three challenges regarding sending assignees into Africa

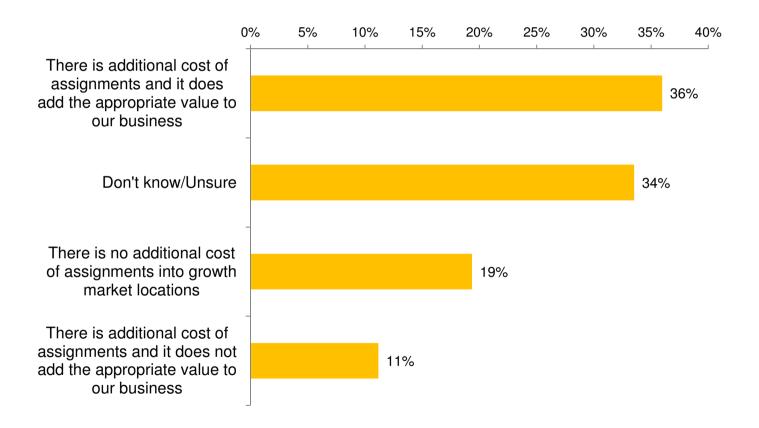


Source: Global Mobility Effectiveness Survey 2012

Top three incentives to attract assignees to growth market locations

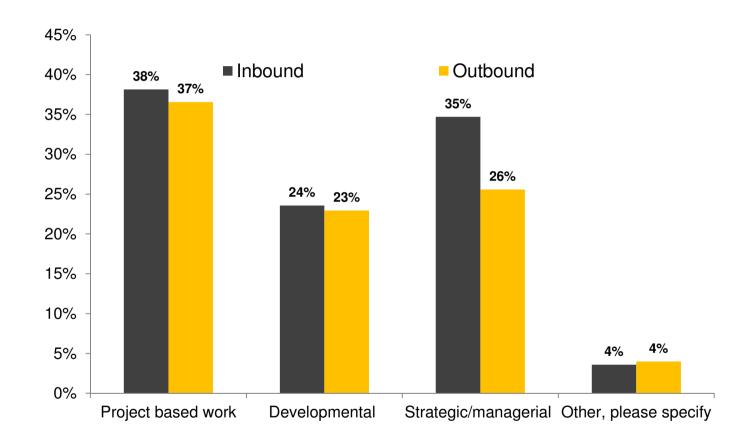


Additional cost of assignments into growth markets and added value



Source: Global Mobility Effectiveness Survey 2012

Inbound and outbound assignment drivers to and from Africa



Source: Global Mobility Effectiveness Survey 2012

Questions



